UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA

CASE NO. 20-21964-CIV-ALTONAGA

SECURITIES & EXCHANGE COMMISSION,

Plaintiff,

v.

TCA FUND MANAGEMENT GROUP CORP.; et al.,

Defendants.

ORDER

THIS CAUSE came before the Court upon Receiver, Jonathan E. Perlman's Unopposed Motion to Approve Amendment to Settlement Agreement [ECF No. 250]. Being fully advised, it is

ORDERED AND ADJUDGED that the Motion is **GRANTED**. The Receiver has the authority to enter into the First Amendment to Settlement Agreement between Master Fund and EdisonLearning, Inc.; Edison Receivables Company, LLC; Edison Schools, Inc.; EdisonLearning Limited; and Thomas M. Jackson (attached as Exhibit "A" to the Motion) in order to recover the funds for the benefit of the Receivership Estate.

DONE AND ORDERED in Miami, Florida, this 7th day of May, 2022.

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CECILIA M. ALTONAGA *(J)* CHIEF UNITED STATES DISTRICT JUDGE

cc: counsel of record